



Seattle-King County

Asset-Building Collaborative



**Want to get your
finances in shape?**

Come to a

FREE

Financial Fitness Day

**Saturday, March 31, 2012
10 a.m. to 2 p.m.**

(show up by 2:00 and you will be served)

Rainier Community Center

4600 38th Avenue S, Seattle

*(From Rainier Ave S, turn east on S Alaska St
and left onto 38th Ave; Bus routes #7, #39 and #42)*

Talk to an expert about:

- Credit and Debt
- Financial planning and investments
- Mortgage and foreclosure
- Bankruptcy and consumer rights
- Starting a business
- Social Security, Medicare, and Medicaid
- Student Loans and FAFSA

At Financial Fitness Day:

- Have your tax return prepared (individual, small business & microenterprise)
- Print a free credit report
- Open a checking or savings account
- Create a budget and a plan to pay off debt
- Apply for public benefits (food, utilities, child care, health insurance)
- Shred financial documents to protect your identity

Free workshops all day on money management issues!

For more information and what to bring, visit www.skcab.org/fitness_fair
(register if you need child care, language interpretation or American sign language services.)

Thanks to the following sponsors:



Participating organizations:

- Aging and Disability Services
- American Financial Solutions
- American Red Cross
- Apprisen Financial Advocates
- Bank on Seattle-King County
- Brain Injury Association of Washington
- BECU
- CARES of Washington
- CENTS
- Central Area Motivation Program (CAMP)
- City of Seattle Human Services Department
- ClearPoint Credit Counseling Solutions
- College Success Foundation
- El Centro de la Raza
- Express Credit Union
- Family Finance Resource Center
- Financial Planning Association of Puget Sound
- Internal Revenue Service
- KeyBank
- King County Community and Technical Colleges
- King County Housing Authority
- NELA Center for Student Success
- Northwest Justice Project
- Pacific Associates
- Parkview Services
- PeoplePoint
- Public Health - Seattle & King County
- SeaDruNar Recycling
- Seattle Goodwill
- Seattle Housing Authority
- Seattle Jobs Initiative
- Senior Services
- Small Business Administration
- Solid Ground
- StartZone
- Urban League of Metropolitan Seattle
- UW Entrepreneurial Law Clinic
- Washington C.A.S.H.
- Washington Department of Financial Institutions
- Washington Homeownership Resource Center (WHRC)
- YWCA

Make the most of Financial Fitness Day

It's helpful to bring the following...

For pulling a credit report

For verification purposes be prepared to know:

- Your social security number
- Previous addresses
- Information about loans you may have now or had in the past (lender name, payment amount)

For financial advising

Documents concerning amounts in your:

- Retirement plan (401(k))
- Pension
- Individual Retirement Account (IRA)
- Investment Accounts
- Loan statements, including credit cards, auto loan and mortgage statements

For tax preparation

- W-2s or other end-of-year wage statements that you or your spouse received from all your employers
- Picture ID
- A copy of last year's tax return if you have it
- Social Security card or Individual Taxpayer Identification Number (ITIN) for every person in your household that you support
- Birthdates for every person to be claimed on your return
- Any 1099 forms for 2010 that you receive. You may have 1099 forms if you received income from Social Security, Railroad Retirement, Unemployment, Interest or Dividend Income
- Name, address and social security number or tax ID number for your child care provider, and your co-pay statement for day care for the year 2011
- If you paid for higher education, such as college or a trade school, bring form 1098-T showing evidence of payment
- Mortgage interest statement and property tax statement if you own a home
- Checking and savings account numbers for direct deposit
- Anything else that you think may affect your return, even if you are not sure
- If filing jointly, both filer and spouse must be present to sign

To apply for public benefits (food, utility, childcare, health insurance)

- Income verification for the last 3 completed months: Provide verification from all sources of income including paycheck stubs, self-employment income, child support, unemployment, TANF, Social Security, SSI, SSDI, L&I, GAU/GAX/Disability Lifeline, retirement/pension, IRA, annuity income, interest/dividend income, VA benefits, rental property income, foster care, adoption support, etc.
- Identification for all adults 18 and older: State ID, driver's license, passports, etc.
- Lease/rental agreement or proof of homeownership (mortgage or property tax statement)
- Rent receipt for last month's rent
- Student verification: Financial aid award letters, loans, grants, work study, tuition, official class schedule, etc.

If you pay the following expenses, you will want to provide documentation of them as well:

- Child support payments
- Medical insurance premiums

To apply for a checking or savings account

- A photo ID (Driver's license, passport, Mexican Matricula card)
- A second form of ID (Utility or cell phone bill)
- Your social security number or taxpayer identification number
- Money to deposit! (As little as \$10 in cash or check)

To get help on mortgage issues

- Photo ID
- Social Security card
- Last 2 years W-2's & tax returns
- Last 2 months pay stubs
- Last 2 bank statements
- All mortgage documents including closing documents and statements
- Layoff notice from employer (if you have one)
- Medical letter from doctor (if you have one)